



PROCUREMENT DEPARTMENT
 Fauquier County Government & Public Schools
 320 Hospital Drive, Suite 23
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procurement@fauquiercounty.gov



Phone (540) 422-8352

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Date: January 13, 2026
Contract No.: 4-23cwc, Financial Advisory Services
Contractor: Davenport and Company, LLC
Contract Period: February 1, 2025, through January 31, 2026
1st Renewal: February 1, 2026, through January 31, 2027
Contract Renewal:

Fauquier County Government and Public Schools wishes to exercise its option to renew the above referenced contract for a (1) one-year period. The renewal period will be from **February 1, 2026, through January 31, 2027**. This is the first of (2) one-year renewal options available.

It is understood and agreed that except as provided herein, all terms, conditions and prices remain the same during the renewed contract period. Please forward a current Certificate of Insurance, with "Fauquier County and/or Fauquier County Public School Board" endorsed as additional insured.

If this renewal is agreeable with **Davenport and Company, LLC**, please sign below and return it to this office immediately. If you have any questions pertaining to this renewal, please do not hesitate to contact me. A copy of the fully executed contract renewal will be returned for your files.

	Davenport and Company, LLC		Fauquier County Government and Public Schools, a political subdivision of the Commonwealth of Virginia
By:	<i>Kyle A Lux</i>	By:	<i>KSLJA</i>
Title:	<i>SVP</i>	Title:	Director of Procurement
Date:	<i>1/13/2024</i>	Date:	<i>2/2/2024</i>

Fauquier County Government and Public Schools
Contract #4-23CWC
FINANCIAL ADVISORY SERVICES

This Agreement is made and entered into this 2 day of **February 2023** by Fauquier County Government and the Fauquier County School Board, political subdivisions of the Commonwealth of Virginia collectively referred to as "Owner" (such reference is for the matter of convenience only) and, **Davenport & Company LLC** located at **One James Center, 901 East Cary Street, Suite 1100 Richmond, VA 23219** hereinafter referred to as "Firm".

WITNESSETH that the Firm and the Owner, in consideration of the mutual covenants, promises and agreements herein contained, agree as follows:

SCOPE OF SERVICES: The Firm shall provide Financial Advisory Services to the Owner as set forth in the Contract Documents.

COMPENSATION: The Owner will pay, and the Firm will accept in full consideration for services provided during this contract all fees as negotiated and agreed to by the Owner and the Firm as documented and agree to in the Negotiation email response from the firm dated January 9, 2023 attached herein and incorporated by reference hereto.

CONTRACT PERIOD: Three (3) years, beginning on date of award with the Owners option to renew the contract for two (2) additional one (1) year periods for a total of five (5) years, upon mutual written agreement by both parties.

The Contract documents consist of the following documents. In the event of a conflict or ambiguity, the documents shall be interpreted in the following order of precedence:

- (1) This signed form inclusive of the attached email negotiation dated January 9, 2023.
- (2) RFP# 4-23CW issued August 22, 2022; addendum 1 dated September 20, 2022.
- (3) Firms RFP response dated September 26, 2022.

IN WITNESS WHEREOF, the parties have caused this Contract to be duly executed intending to be bound thereby.

Davenport and Company, LLC.

By: Kyle A Lark

Title: Genic Vice President

Date: 2/2/2023

Fauquier County Government and the Fauquier County School Board, political subdivisions of the Commonwealth of Virginia

By: E. K. Squechi

Title: Deputy County Administrator

Date: 2/1/23

