

FAUQUIER COUNTY GOVERNMENT AND PUBLIC SCHOOLS

PROCUREMENT DIVISION

320 Hospital Drive Ste. 23

Warrenton, Virginia 20186

Phone: (540) 422-8348

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**NOTICE OF CONTRACT RENEWAL**

1. DATE: April 7, 2023
2. COMMODITY NAME: 403/457b Advisory and Consulting Services
3. CONTRACT NUMBER: 76-18smc
4. CONTRACT PERIOD: July 1, 2018 through June 30, 2019  
*Renewal # 1: July 1, 2019 through June 30, 2020*  
*Renewal #2: July 1, 2020 through June 30, 2021*  
*Renewal #3: July 1, 2021 through June 30, 2022*  
*Renewal #4: July 1, 2022 through June 30, 2023*  
*Renewal #5: July 1, 2023 through June 30, 2024*  
*(Five (5) potential renewal periods; Zero remain*
5. CONTRACTOR: CapFinancial Partners, LLC d/b/a  
VN: 643275  
CapTrust Financial Advisors  
4208 Six Forks Road. Suite 1700  
Raleigh, NC 27609  
PH (804) 672-4501 FX (804) 672-4515  
Contact Person: Barry Schmitt  
[Barry.schmitt@CapTrustAdvisors.com](mailto:Barry.schmitt@CapTrustAdvisors.com)
7. TERMS: Net 45 days
8. FOR FURTHER INFORMATION CONTACT: Fauquier County/Schools  
Procurement Manager  
*(Consult website/Procurement main page,  
For contact information)*

NOTICE TO ALL FAUQUIER COUNTY GOVERNMENT AND PUBLIC SCHOOL USING DEPARTMENTS: This contract is the result of a competitive bid program and its use must follow the FCG&PS Procurement Policy/Procedures for the purchase of the commodity listed herein. Please see the attached renewal(s) and, fully executed CAPTRUST contract for additional information; the CAPTRUST, not County/Schools, form of contract was used as a result of this RFP process.